

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

JPMORGAN CHASE BANK, N.A.

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 32695

Amount of Claim Allowed: \$400,000,000

Amount of Claim Transferred: \$10,000,000

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different from
above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith

Transferee/Transferee's Agent

Date: February 22, 2013

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMORGAN CHASE BANK, N.A., a national banking association, with offices at c/o J.P. Morgan Securities LLC, Mail Code: NY1-M138, 383 Madison Avenue, Floor 37, New York, New York 10179 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **HBK MASTER FUND L.P.**, with offices located at c/o HBK Services LLC 2101 Cedar Springs Road, Suite 700 Dallas, Texas 75201 ("**Buyer**"), all right, title and interest in and to the claims of Seller against **LEHMAN BROTHERS HOLDINGS INC.** et al docketed as Claim No. 32695 to the extent of \$10,000,000 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

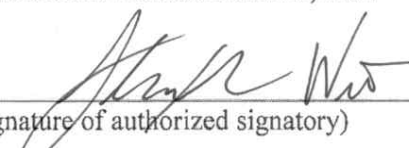
IN WITNESS WHEREOF, dated as of the dates set forth below.

WITNESS:


(Signature)


Name: Chris Jaroyl
Title: ASSOC
(Print name and title of witness)

JPMORGAN CHASE BANK, N.A.

By: 
(Signature of authorized signatory)

Name: Alexander Wilk
Title: Authorized Signatory
Tel.: 212-623-2062
Date: 2-22-13

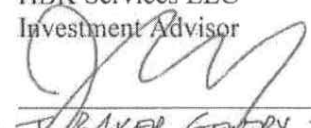
WITNESS:


(Signature)

Name: VIVIAN TORIAN
Title: PARALEGAL
(Print name and title of witness)

HBK MASTER FUND L.P.

By: HBK Services LLC
Investment Advisor

By: 
Name: J. BAKER GENTRY, JR.
Title: Authorized Signatory

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Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

JPMORGAN CHASE BANK, N.A.

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 32697

Amount of Claim Allowed: \$400,000,000

Amount of Claim Transferred: \$10,000,000

Date Claim Filed: September 22, 2009

Debtor: Lehman Commercial Paper Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different from
above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith

Transferee/Transferee's Agent

Date: February 22, 2013

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMORGAN CHASE BANK, N.A., a national banking association, with offices at c/o J.P. Morgan Securities LLC, Mail Code: NY1-M138, 383 Madison Avenue, Floor 37, New York, New York 10179 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **HBK MASTER FUND L.P.**, with offices located at c/o HBK Services LLC 2101 Cedar Springs Road, Suite 700 Dallas, Texas 75201 ("Buyer"), all right, title and interest in and to the claims of Seller against **LEHMAN COMMERCIAL PAPER INC.** et al docketed as Claim No. 32697 to the extent of \$10,000,000 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13900 (JMP) (jointly administered under Case No. 08-13555).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the dates set forth below.

JPMORGAN CHASE BANK, N.A.

WITNESS:

(Signature)

Name: Chris Jarczyk
Title: Associate
(Print name and title of witness)

By: [Signature]
(Signature of authorized signatory)

Name: Alexander Wilk
Title: Authorized Signatory
Tel.: 212-623-2062
Date: 2-22-13

HBK MASTER FUND L.P.

WITNESS:

(Signature)

Name: Vivian Lu-Torres
Title: PARALEGAL
(Print name and title of witness)

By: HBK Services LLC
Investment Advisor

By: [Signature]
Name: J. BAKER GENTRY JR.
Title: Authorized Signatory